Elizabeth R. Loveridge, #6025 Reid W. Lambert, #5744 **STRONG & HANNI, P.C.** 102 S. 200 E. Suite 800 Salt Lake City, UT 84111

Tel: (801) 532-7080

Attorneys for David L. Miller, Chapter 7 Trustee

IN THE UNITED STATES BANKRUPTCY COURT IN THE DISTRICT OF UTAH

In re:

ALL RESORT GROUP, INC.,

dba All Resort Coach, Inc.; dba ARG

Vehicle Service Center, LLC, dba LV

Service Center; dba Park City

Transportation, Inc.; dba Premier

Transportation, Inc.; dba Resort Express, Inc.;

dba All Resort Limousine; dba All Resort

Transportation; dba Lewis Stages;

dba Lewis Tours; dba Park City Reservations;

dba Park City Shuttles; dba Park City

Transportation Ski Express

Shuttle; *dba* Redhorse Express; *dba* Salt Lake Airport Shuttle; *dba* Salt Lake City

Airport Shuttle; dba SuperShuttle of Utah; dba Utah Airport Transportation; dba Xpress

4 Less Taxi; fdba Xpress 4 Less; et al.;

Debtor.

Case No. 17-23687

Chapter 7

Hon. R. Kimball Mosier

ORDER APPROVING TRUSTEE'S MOTION TO APPROVE SETTLEMENT AGREEMENT WITH CARING HEARTS WASTACH-IN-HOME CARE, LLC

This matter is before the Court upon the Trustee's Motion for Entry of Order Approving Settlement Agreement with Caring Hearts Wastach-In-Home Care, LLC [Docket No. 744] (the "Motion"), requesting approval of the Settlement Agreement attached hereto as **Exhibit "1"** (the "Agreement"). The Court finds that jurisdiction is proper, and that notice of the Motion has been given to parties in interest. No objections to the Motion have been filed, and the time for filing objections has passed. Based on the Motion and the reasons set forth therein, the Court for good cause shown now **ORDERS** as follows:

The Motion is granted, and the Agreement is hereby approved.

DESIGNATION OF PARTIES TO BE SERVED

Service of the foregoing ORDER APPROVING TRUSTEE'S MOTION TO APPROVE SETTLEMENT AGREEMENT WITH CARING HEARTS WASTACH-IN-HOME CARE, LLC shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

- Brett N. Anderson bretta@blackburn-stoll.com
- Troy J. Aramburu taramburu@swlaw.com, mrudiger@swlaw.com, docket_slc@swlaw.com, mwilkey@swlaw.com, bhatch@swlaw.com, awayne@swlaw.com
- Megan K Baker baker.megan@dorsey.com, long.candy@dorsey.com
- Mona Lyman Burton intaketeam@hollandhart.com; slclitdocket@hollandhart.com; lcpaul@hollandhart.com
- Deborah Rae Chandler dchandler@aklawfirm.com
- Joseph M.R. Covey calendar@parrbrown.com; nmckean@parrbrown.com
- P. Matthew Cox bankruptcy pmc@scmlaw.com
- T. Edward Cundick tec@princeyeates.com, docket@princeyeates.com; pam@princeyeates.com
- Anna W. Drake annadrake@att.net, r51122@notify.bestcase.com
- Jeffrey H. Hagen jhagenwbh@gmail.com, jhhagenlaw@gmail.com; hagenjr72710@notify.bestcase.com
- George B. Hofmann ghofmann@cohnekinghorn.com, dhaney@cohnekinghorn.com; mparks@cohnekinghorn.com
- Mary Margaret Hunt hunt.peggy@dorsey.com, long.candy@dorsey.com
- Annette W. Jarvis jarvis.annette@dorsey.com, long.candy@dorsey.com
- Bradley C. Johnson bcjohnson@slco.org, AGeorge@slco.org
- Penrod W. Keith pkeith@djplaw.com, khughes@djplaw.com
- Peter J. Kuhn tr Peter.J.Kuhn@usdoj.gov, James.Gee@usdoj.gov; Lindsey.Huston@usdoj.gov; Suzanne.Verhaal@usdoj.gov
- Reid W. Lambert rlambert@strongandhanni.com, tlawrence@strongandhanni.com
- Elizabeth R. Loveridge tr eloveridge@strongandhanni.com, rchristensen@strongandhanni.com; eloveridge@ecf.axosfs.com
- Virginia Cronan Lowe virginiacronan.lowe@usdoj.gov, Western.taxcivil@usdoj.gov
- Steven J. McCardell smccardell@djplaw.com, khughes@djplaw.com
- Mark S. Middlemas LundbergECFmail@Lundbergfirm.com, ecfmaildistgroup@lundbergfirm.com
- David L. Miller tr davidlmillerpc@msn.com, ut09@ecfcbis.com; dlm@trustesolutions.net
- Sherilyn A. Olsen solsen@hollandhart.com, intaketeam@hollandhart.com; cfries@hollandhart.com

- Ellen E Ostrow eeostrow@hollandhart.com, intaketeam@hollandhart.com; lahansen@hollandhart.com
- George W. Pratt gpratt@joneswaldo.com
- Gifford W. Price gprice@mackeypricelaw.com
- Richard B. Schiro
- Jeffrey Weston Shields jshields@joneswaldo.com, 5962725420@filings.docketbird.com; hloveridge@joneswaldo.com
- Jeremy C. Sink jsink@mbt-law.com
- Jeff D. Tuttle jtuttle@swlaw.com, jpollard@swlaw.com; docket slc@swlaw.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- David R. Williams dwilliams@wklawpc.com, kmacrae@wklawpc.com

By U.S. Mail: I certify that the parties of record in this case as identified below, are registered CM/ECF users and will be served notice of entry of the foregoing Order through the CM/ECF system:

1st Source Bank Attn: Christy Bader 100 North Michigan Street South Bend, IN 46601

Bus Solutions Holdings, LLC, dba Bus Solutions, LLC 900 Ranch Road Copper Canyon, TX 76226

Country Travel Discoveries c/o Brenda L. Flanders S. Grace Acosta 8 East Broadway, Suite 410 Salt Lake City, UT 84111

Eide Bailly LLP Attn: Ted L. Hill 5 Triad Center Ste 600 Salt Lake City, UT 84180-1106

Bryan Gertz PO Box 682984 Park City, UT 84068 Mercedes-Benz Financial Services USA LLC Anderson Hinkins 881 Baxter Drive South Jordan, UT 84095

Brian Parkinson 1534 North 300 West Sunset City, UT 84015

John H. Romney Plant Christensen & Kanell 136 East South Temple #1700 Salt Lake City, UT 84111

SunTrust Equipment Finance & Leasing Corp. Hampton Plaza 300 East Joppa Road, 7th Floor Towson, MD 21286

Alexander N. Wright ASHEN FAULKNER 217 N. Jefferson St. Suite 601 Chicago, IL 60661

> ____/s/___ Tiffany B. Lawrence

CERTIFICATE OF SERVICE

I hereby certify that on March 31, 2020, I electronically filed the foregoing *proposed* **ORDER APPROVING TRUSTEE'S MOTION TO APPROVE SETTLEMENT WITH CARING HEARTS WASTACH-IN-HOME CARE, LLC** with the United States Bankruptcy Court for the District of Utah by using the CM/ECF system. I further certify that the parties of record in this case, as identified below, are registered CM/ECF users and will be served through the CM/ECF system:

- Brett N. Anderson bretta@blackburn-stoll.com
- Troy J. Aramburu taramburu@swlaw.com, mrudiger@swlaw.com,docket slc@swlaw.com,awayne@swlaw.com
- Megan K Baker baker.megan@dorsey.com, long.candy@dorsey.com
- Mona Lyman
 Burton intaketeam@hollandhart.com;slclitdocket@hollandhart.com;lcpaul@hollandha
 rt.com
- Deborah Rae Chandler dchandler@aklawfirm.com
- Joseph M.R. Covey calendar@parrbrown.com;nmckean@parrbrown.com
- P. Matthew Cox bankruptcy pmc@scmlaw.com
- T. Edward Cundick tec@princeyeates.com, docket@princeyeates.com;pam@princeyeates.com
- Anna W. Drake annadrake@att.net, r51122@notify.bestcase.com
- George B. Hofmann ghofmann@cohnekinghorn.com, dhaney@cohnekinghorn.com;mparks@cohnekinghorn.com
- Mary Margaret Hunt hunt.peggy@dorsey.com, long.candy@dorsey.com
- Annette W. Jarvis jarvis.annette@dorsey.com, long.candy@dorsey.com
- Bradley C. Johnson bejohnson@slco.org, AGeorge@slco.org
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- Peter J. Kuhn tr Peter.J.Kuhn@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Suzanne.Verhaal@usdoj.gov
- Virginia Cronan Lowe virginiacronan.lowe@usdoj.gov, Western.taxcivil@usdoj.gov
- Steven J. McCardell smccardell@djplaw.com, khughes@djplaw.com
- Mark S. Middlemas LundbergECFmail@Lundbergfirm.com, ecfmaildistgroup@lundbergfirm.com
- David L. Miller tr davidlmillerpc@msn.com, ut09@ecfcbis.com;dlm@trustesolutions.net
- Sherilyn A. Olsen solsen@hollandhart.com, intaketeam@hollandhart.com;cfries@hollandhart.com
- Ellen E Ostrow eeostrow@hollandhart.com, intaketeam@hollandhart.com;lahansen@hollandhart.com
- George W. Pratt gpratt@joneswaldo.com

- Gifford W. Price gprice@mackeypricelaw.com
- Richard B. Schiro
- Jeffrey Weston Shields jshields@joneswaldo.com, 5962725420@filings.docketbird.com;hloveridge@joneswaldo.com
- Jeremy C. Sink jsink@mbt-law.com
- Jeff D. Tuttle jtuttle@swlaw.com, jpollard@swlaw.com;docket slc@swlaw.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- David R. Williams dwilliams@wklawpc.com, kmacrae@wklawpc.com

I hereby certify that on March 31, 2020, I caused to be served a true and correct copy of the foregoing ORDER APPROVING TRUSTEE'S MOTION TO APPROVE SETTLEMENT AGREEMENT WITH FRANK SUITTER AND SUITTER LAW OFFICE, PLLC to be sent by regular first-class United States mail, postage pre-paid, addressed to:

1st Source Bank Attn: Christy Bader 100 North Michigan Street South Bend, IN 46601

Bus Solutions Holdings, LLC, dba Bus Solutions, LLC 900 Ranch Road Copper Canyon, TX 76226

Country Travel Discoveries c/o Brenda L. Flanders S. Grace Acosta 8 East Broadway, Suite 410 Salt Lake City, UT 84111

Eide Bailly LLP Attn: Ted L. Hill 5 Triad Center Ste 600 Salt Lake City, UT 84180-1106

Bryan Gertz PO Box 682984 Park City, UT 84068 Mercedes-Benz Financial Services USA LLC Anderson Hinkins 881 Baxter Drive South Jordan, UT 84095

Brian Parkinson 1534 North 300 West Sunset City, UT 84015

John H. Romney Plant Christensen & Kanell 136 East South Temple #1700 Salt Lake City, UT 84111

SunTrust Equipment Finance & Leasing Corp. Hampton Plaza 300 East Joppa Road, 7th Floor Towson, MD 21286

Alexander N. Wright ASHEN FAULKNER 217 N. Jefferson St. Suite 601 Chicago, IL 60661

> /s/ Tiffany B. Lawrence

EXHIBIT 1

SETTLEMENT AGREEMENT

David L. Miller, Chapter 7 Trustee for the estate of All Resort Group, Inc. (the "Trustee"), and Caring Hearts Wasatch In-Home Care, LLC ("Caring Hearts") hereby enter into this Settlement Agreement ("Agreement") as follows:

RECITALS

- A. All Resort Group, Inc. ("ARG") filed a voluntary petition for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Utah on April 28, 2017 (the "Petition Date").
- B. On September 14, 2017, the ARG bankruptcy case was converted to a case under Chapter 7. On the same day, David L. Miller was appointed as the interim Chapter 7 Trustee, and he continues to serve as the permanent Chapter 7 Trustee in the case.
- C. Prior to the Petition Date, Caring Hearts provided personal services to Richard Bizzaro, a principal of ARG. Between October of 2013 and March of 2015, Bizzaro caused ARG to make regular payments to Caring Hearts as payment for the service provided.
- D. On January 17, 2019, the Trustee filed a Complaint in Adversary Proceeding No. 19-2011 seeking to avoid the payments to Caring Hearts in the total amount of \$53,766.12. Caring Hearts appeared through counsel and filed an Answer on March 5, 2019.
- E. The parties have engaged in substantial negotiations in an effort to resolve the matter. To avoid the expense, uncertainty, delay, and risk that would accompany litigation, the Trustee and Caring Hearts now desire to resolve and settle all disputes between them on the terms and conditions set forth herein and as a compromise of disputed claims that is made without admission as to any claim or defense of any party.

AGREEMENT

WHEREFORE, the parties now agree as follows:

- 1. Upon execution of this Agreement, Caring Hearts will pay to the Trustee the sum of \$10,000.00, payable as follows: (a) \$2,500.00 to be paid immediately upon execution of the agreement into the client trust account of the Trustee's counsel, Strong & Hanni, P.C.; (b) three additional payments of \$2,500.00 each due on February 15, 2020, March 15, 2020, and April 15, 2020, to be made payable to David L. Miller, Chapter 7 Trustee, and to be delivered to his counsel at the offices of Strong & Hanni, PC, 102 South 200 East, #800, Salt Lake City, Utah 84111.
- 2. The parties understand that this Agreement is subject to and conditioned upon Court approval. Upon execution, the Trustee agrees to move for Court approval in the ARG bankruptcy case, and Caring Hearts agrees to cooperate with the Trustee and to take all actions

reasonably requested by the Trustee to support the Trustee's motion. If court approval cannot be obtained, the Trustee agrees to refund the amounts paid hereunder, and the parties will proceed as if no settlement was reached.

- 3. Upon Court approval and receipt of all of the payments called for herein, the Trustee will prepare and file a stipulated Motion to Dismiss the Adversary Proceeding with prejudice, with all parties to bear their own costs and attorneys' fees.
- 4. The Trustee, upon receipt of the payments described above and upon approval of the Agreement by the Court, does hereby release, waive, and discharge Caring Hearts, its employees, agents, attorneys, and successors in interest of all liabilities, debts, causes of action, rights and other claims arising out of the business relationship between Caring Hearts and ARG, including the ARG bankruptcy. To the fullest extent permitted by law, this release and waiver shall apply broadly to all claims of every type, whether known or unknown and whether currently existing or accruing in the future.
- 5. Caring Hearts does hereby release, waive and discharge all liability, debts, causes of action, rights, and other claims he has asserted or could assert against the Trustee and/or the bankruptcy estate in the ARG bankruptcy case relating to the subject matter of the Adversary Proceeding, the ARG Bankruptcy, or its relationship with ARG or Richard Bizzaro. To the fullest extent permitted by law, this release and waiver shall apply broadly to all claims of every type, whether known or unknown and whether currently existing or accruing in the future. Caring Hearts specifically waives any proof of claim that has been or could be filed in the case on its behalf, including any claim that could be filed pursuant to 11 U.S.C. § 502 (h). Caring Hearts does not waive claims, if any, that it may have against Richard Bizzaro.
- 6. In the event of a default in the payments to be made under this Agreement, the Trustee may deliver written notice to Caring Hearts through its counsel, and Caring Hearts shall have 14 days from receipt of notice to cure the default. If the default is not cured within 14 days, the Trustee may submit a declaration to the Court setting forth the fact of such default, the payments made hereunder, and a request for entry of judgment, and the Court shall enter a judgment for the full amount prayed in the Complaint less the payments that the Trustee has actually received.
- 7. This Settlement Agreement constitutes the full and complete agreement of the parties with respect to the subject matter addressed herein, and the parties agree that all prior negotiations, communication, representations, and discussions are merged into this Settlement Agreement.
- 8. The parties agree and represent that they have had opportunity to consult with the legal counsel of their choosing in all matters related to this Settlement Agreement, and that they have had opportunity to read, review, and understand this Settlement Agreement before signing it. The parties agree and represent that they signed this Settlement Agreement based on their own free will and without duress or compulsion, and that they are authorized to sign in the capacity indicated.

Case 17-23687 Doc 752 Filed 03/31/20 Entered 03/31/20 11:18:12 Desc Pending Order (Hrg Scheduled/Reserved) Re: [744] Motion to Approve Settlement/Co Page 10 of 10

SIGNED by the parties as follows:

CARING HEARTS WASATCH	
IN-HOME CARE, LLC	
1 DM	

Ву: 10000

Date: 1/13/2020

TRUSTEE

David L. Miller, Chapter 7 Trustee

Date: